HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS)

TRECOMP THE

1640/-D

1333 Brewery Park Boulevard, Suite 101, Detroit, MI 48207-2699 Telephone 313.396.6600 Facsimile 313.396.6117 AUG 1 9 1996 -1 55 PM

WITH OFFICES IN CHICAGO • WASHINGTON • DALLAS

Mary P. Sclawy

Direct line: 313.396.6357

August 13, 1996

Secretary
Surface Transportation Board
Room 2215
12th and Constitution Ave. N.W.
Washington, DC 20423

Dear Secretary:

Enclosed for recordation pursuant to statute and 49 CFR 1177 are two counterparts of a Notice of Renumbering of Leased Locomotive Units, dated July 23, 1996 and executed by Grand Trunk Western Railroad, lessee under a certain lease dated as of June 1, 1989 (the "Lease"). The locomotives are subject to the Lease and to a Reconstruction and Conditional Sale Agreement, dated as of June 1, 1989 (the "RCSA").

The RCSA and the Lease were filed with the Interstate Commerce Commission on June 22, 1989 and assigned recordation numbers 16401 and 16401-A, respectively.

The parties to the agreements are:

Vendor/

Grand Trunk Western Railroad Company, predecessor in interest

Lessee

to Grand Trunk Western Railroad Incorporated

Vendee/

Teco Investments, Inc.

Lessor

Assignee:

Mercantile Safe - Deposit and Trust Company

The locomotives subject to this notice of renumbering and their reporting marks are as set forth on Schedule A to Notice of Renumbering, copy of which is attached hereto.

Enclosed is Grand Trunk Western Railroad's check No. 1783 in the amount of \$21.

Please accept one counterpart of this document for filing, stamp the remaining counterpart with your recordation number and return it and the fee receipt to the undersigned.

Sincerely,

Mary P. Sclawy

C: John A. N. Lamont

CA 7539

Schedule A to Notice of Renumbering

Rolling Stock Type: Diesel electric locomotives manufactured by the Electomotive Division of General Motors Corporation.

<u>#</u>	Mark 8	al Lease * & Number Il Units		nged Lease c & Number	Mark &	Current Lease Mark & Number of all Units	
_		4000			CTM.	4000	
1	GTW	4600	-	-	GTW	4600	
2	GTW	4601	-	-	GTW	4601	
3	GTW	4602	-	•	GTW	4602	
4	GTW	4603	-	-	GTW	4603	
5	GTW	4604	-	•	GTW	4604	
6	GTW	4605	•	· •	GTW	4605	
7	GTW	4606	-	-	GTW	4606	
8	GTW	4607	-	-	GTW	4607	
9	GTW	4608	-	-	GTW	4608	
10	GTW	5807	CV	5807	CV	5807	
11	GTW	5844	-	-	GTW	5844	
12	GTW	5845	-	-	GTW	5845	
13	GTW	5846	-	-	GTW	5846	
14	GTW	5847	-	-	GTW	5847	
15	GTW	5848	-	-	GTW	5848	
16	GTW	5849	-	-	GTW	5849	
17	GTW	5917	_	-	GTW	5917	
18	GTW	5920	-	-	GTW	5920	
19	GTW	6416	_	-	GTW	6416	
20	GTW	6418	-	-	GTW	6418	
21	GTW	6419	-	-	GTW	6419	

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20425-0001

8/19/96

Mary P. Sclawy
Hopkins & Sutter
1333 Brewery Park Boulevard
Ste. 101
Detroit, Michigan 48207-2699
Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/19/96 at 1:55PM, and assigned recordation number(s). 5565-F,6062-E,8490-D,9860-P,14421-I, 15268-E,15700-D,16401-D and 16904-D.

Sincerely yours,

A. Williams
Secretary

Means

Enclosure(s)

\$\frac{189.00}{\text{The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature Janes M. Fort

1640/-1

NOTICE OF RENUMBERING

OF LEASED LOCOMOTIVE UNITS

TL = 1896 -1 15 PN

WHEREAS Mercantile-Safe Deposit and Trust Company (predecessor-in-interest to The Bank of New York) as agent, Grand Trunk Western Railroad Company (predecessor-in-interest to Grand Trunk Western Railroad Incorporated) as builder ("GTW") and Teco Investments, Inc. as vendee ("Teco") entered into a Reconstruction and Conditional Sale Agreement dated as of 1 June 1989, as amended, (the "RCSA") covering the acquisition and reconstruction of 21 locomotives;

WHEREAS GTW as lessee (the "Lessee") entered into a Lease of Railroad Equipment dated as of 1 June 1989 (the "Lease"), with Teco as lessor, covering the 21 locomotives acquired and reconstructed pursuant to the RCSA;

WHEREAS the RCSA and the Lease were recorded with:

- 1) The Interstate Commerce Commission (predecessor to the Surface Transportation Board), in accordance with 49 U.S.C. Section 11303 (now Section 11301), on 22 June 1989 at 1:25 P.M. and assigned recordation numbers 16401 and 16401-A, respectively; and
- 2) The Office of the Registrar General of Canada, pursuant to Section 86 (which became Section 90) of the Railway Act of Canada (now Section 105 of the Canada Transportation Act), on 22 June 1989 at 10:15 A.M.

NOW THEREFORE, TAKE NOTICE THAT a) pursuant to the terms of the RCSA and the Lease, the Lessee has renumbered certain of the locomotives subject to the RCSA and the Lease, as set forth on Schedule A attached hereto and made a part hereof, and b) the Lessee shall cause this Notice of Renumbering to be filed at x) the Surface Transportation Board and y) the Office of the Registrar General of Canada.

IN WITNESS WHEREOF, this Notice of Renumbering has been executed, by an authorized signatory of the Lessee, as of the 23rd day of July 1996.

GRAND TRUNK WESTERN RAILROAD INCORPORATED as lessee

John A.N. Lamon

GTW File Reference: CA 7539

Schedule A to Notice of Renumbering

Rolling Stock Type: Diesel electric locomotives manufactured by the Electomotive Division of General Motors Corporation.

	Original Lease * Mark & Number of all Units		Changed Lease		Curro	Current Lease Mark & Number of all Units	
<u>#</u>				Mark & Number			
<u>#</u>			IVIAIR				
	or all Offics				Ulai	TOTALS	
1	GTW	4600	-	-	GTW	4600	
2	GTW	4601	-	-	GTW	4601	
3	GTW	4602	-	-	GTW	4602	
4	GTW	4603	-	-	GTW	4603	
5	GTW	4604	-	-	GTW	4604	
6	GTW	4605	-	• •	GTW	4605	
7	GTW	4606	-	-	GTW	4606	
8	GTW	4607	•	-	GTW	4607	
9	GTW	4608	-	-	GTW	4608	
10	GTW	5807	CV	5807	CV	5807	
11	GTW	5844	-	-	GTW	5844	
12	GTW	5845	-	-	GTW	5845	
13	GTW	5846	-	-	GTW	5846	
14	GTW	5847	-	-	GTW	5847	
15	GTW	5848	-	-	GTW	5848	
16	GTW	5849	-	•	GTW	5849	
17	GTW	5917	-	-	GTW	5917	
18	GTW	5920	-	•	GTW	5920	
19	GTW	6416	-	-	GTW	6416	
20	GTW	6418	-	-	GTW	6418	
21	GTW	6419	-	-	GTW	6419	

PROVINCE OF QUEBEC)	
) s:	
DISTRICT OF MONTREAL)	

On this 25 day of July, 1996, before me personally appeared John A.N. Lamont, to me personally known, who being by me duly sworn says that he is duly authorized to state that said instrument was signed on behalf of Grand Trunk Western Railroad Incorporated, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jommissioner for Oaths

My commission expires 26 July 199

YVAN ROY
Commissioner for Oaths
Commissaire à l'Assermentation
District - Montreal
Expires July 26, 1996
No. 126 531